

# **Marzano Protocol: Lesson Segment Involving Routine Events**

Design Question #1: What will I do to establish and communicate learning goals, track student progress, and celebrate success?

## 1. Providing Rigorous Learning Goals and Performance Scales (Rubrics)

**Focus Statement:** The teacher provides rigorous learning goals and/or targets, both of which are embedded in a performance scale that includes application of knowledge.

**Desired Effect:** Students understand the learning goal and what the scale means.

### Example Teacher Evidence

- **Teacher has a learning goal and/or target posted for student reference**
- □ The learning goal or target clearly identifies knowledge or processes aligned to the rigor of required standards
- Teacher makes reference to the learning goal or target throughout the lesson
- Teacher has a scale that builds a progression of knowledge from simple to complex
- Teacher relates classroom activities to the scale throughout the lesson
- Teacher has goals or targets at the appropriate level of rigor
- D Performance scales include application of knowledge

### **Example Student Evidence**

- □ Students can explain the learning goal or target for the lesson
- □ Students can explain how their current activities relate to the learning goal or target
- Students can explain the levels of performance, from simple to complex, in the scale
- Student artifacts demonstrate students know the learning goal or target
- Student artifacts demonstrate students can identify a progression of knowledge

| Scale  |  |   |  |  |  |
|--|--|---|--|--|--|
|  | Not Using  | Beginning   | Developing   | Applying   | Innovating   |
| Providing<br>rigorous<br>learning goals<br>and<br>performance<br>scales<br>(rubrics) | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Provides rigorous<br>learning goals and<br>performance scales or<br>rubrics that describe<br>levels of performance,<br>but the majority of<br>students are either not<br>monitored for or not<br>displaying the desired<br>effect of the strategy. | Provides rigorous<br>learning goals and<br>performance scales<br>or rubrics and<br>monitors for<br>evidence of the<br>extent to which the<br>majority of students<br>understand the<br>learning goal and/or<br>targets and levels of<br>performance. | Adapts and creates<br>new strategies for<br>unique student needs<br>and situations in<br>order for the desired<br>effect to be evident in<br>all students. |

|  | Not Using   | Beginning  | Developing   | Applying   | Innovating  |
|--|---|--|--|--|---|
| Providing<br>rigorous<br>learning goals<br>and<br>performance<br>scales<br>(rubrics) | How can you<br>begin to<br>incorporate<br>some aspects<br>of this strategy<br>into your<br>instruction? | How can you<br>provide a<br>rigorous<br>learning goal<br>accompanied by<br>a performance<br>scale or rubric<br>that describes<br>levels of<br>performance? | In addition to providing<br>a rigorous learning<br>goal accompanied by a<br>performance scale or<br>rubric that describes<br>levels of performance,<br>how can you monitor<br>the extent to which the<br>majority of students<br>understand the<br>learning goal and/or<br>targets and the levels<br>of performance? | How might you adapt<br>and create new<br>strategies for<br>providing rigorous<br>learning goals and/or<br>targets and<br>performance scales<br>or rubrics that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about your<br>students as you<br>adapt and create<br>new strategies? |



## 2. Tracking Student Progress

**Focus Statement:** The teacher facilitates tracking of student progress on one or more learning goals and/or targets using a formative approach to assessment.

Desired Effect: Students understand their current status on the scale and can articulate their progress toward the learning goal.

### **Example Teacher Evidence**

- **I** Teacher helps students track their individual progress on the learning goal or target
- Teacher uses formal and informal means to assign scores to students on the scale or rubric depicting student status on the learning goal
- Teacher uses formative data to chart progress of individual and entire class progress on the learning goal

### **Example Student Evidence**

- □ Students can describe their status relative to the learning goal using the scale or rubric
- Students systematically update their status on the learning goal
- □ Students take some responsibility for providing evidence in reference to their progress on the scale
- □ Artifacts and data support that students are making progress toward a learning goal

### Scale

|                                 | Not Using  | Beginning  | Developing   | Applying  | Innovating  |
|---------------------------------|--|--|--|---|---|
| Tracking<br>student<br>progress | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Facilitates tracking<br>of student progress<br>towards learning<br>goals and/or<br>targets using a<br>formative approach<br>to assessment, but<br>the majority of<br>students are either<br>not monitored for or<br>not displaying the<br>desired effect of the<br>strategy. | Facilitates tracking<br>of student progress<br>towards learning<br>goals and/or targets<br>using a formative<br>approach to<br>assessment and<br>monitors for<br>evidence of the<br>extent to which the<br>majority of students<br>understand their<br>level of<br>performance. | Adapts and creates<br>new strategies for<br>unique student<br>needs and situations<br>in order for the<br>desired effect to be<br>evident in all<br>students. |



## 3. Celebrating Success

Focus Statement: The teacher provides students with recognition of their current status and their knowledge gain relative to the learning goal or target.

**Desired Effect:** Students feel pride in their knowledge gain and accomplishments, and they are motivated to continue progress toward the goal.

### Example Teacher Evidence

- Teacher acknowledges students who have achieved a certain score on the scale or rubric
- □ Teacher acknowledges students who have made gains in their knowledge and skill relative to the learning goal
- □ Teacher acknowledges and celebrates the final status and progress of the entire class
- Teacher uses a variety of ways to celebrate success
  - Show of hands
  - Certification of success
  - Parent notification
  - Round of applause
  - Academic praise

### Example Student Evidence

- **I** Students show signs of pride regarding their accomplishments in the class
- □ Students take some responsibility for celebrating their individual status and that of the whole class
- Student surveys indicate they want to continue making progress

Scale

| Julie                  |  |   |  |   |   |
|------------------------|--|---|--|---|---|
|                        | Not Using  | Beginning   | Developing   | Applying  | Innovating  |
| Celebrating<br>success | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Provides students with<br>recognition of their<br>current status and their<br>knowledge gain<br>relative to the learning<br>goal, but the majority<br>of students are either<br>not monitored for or<br>not displaying the<br>desired effect of the<br>strategy. | Provides students with<br>recognition of their<br>current status and their<br>knowledge gain relative<br>to the learning goal and<br>monitors for evidence<br>of the extent to which<br>the majority of students<br>are motivated to<br>enhance their status. | Adapts and creates<br>new strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired effect<br>to be evident in all<br>students. |

### **Reflection Questions**

|             | Not Using          | Beginning        | Developing               | Applying                  | Innovating       |
|-------------|--------------------|------------------|--------------------------|---------------------------|------------------|
| Celebrating | How can you        | How can you      | In addition to providing | How might you adapt       | What are you     |
| success     | begin to           | provide          | students with            | and create new            | learning about   |
|             | incorporate        | students with    | recognition of their     | strategies for providing  | your students as |
|             | some aspects of    | recognition of   | current status and their | students with             | you adapt and    |
|             | this strategy into | their current    | knowledge gain relative  | recognition of their      | create new       |
|             | your               | status and       | to the learning goal,    | current status and their  | strategies?      |
|             | instruction?       | their            | how can you monitor      | knowledge gain relative   |                  |
|             |                    | knowledge        | the extent to which the  | to the learning goal that |                  |
|             |                    | gain relative to | majority of students are | address unique student    |                  |
|             |                    | the learning     | motivated to enhance     | needs and situations for  |                  |
|             |                    | goal?            | their status?            | all students?             |                  |

## **Student Interviews**

### **Student Questions:**

- What learning goal did today's lesson focus on?
- How well are you doing on that learning goal?
- Describe the different levels you can be at on the learning goal or target.



## Design Question #6: What will I do to establish and maintain classroom rules and procedures?

## 4. Establishing Classroom Routines

Focus Statement: The teacher establishes expectations regarding rules and procedures that facilitate students working individually, in groups, and as a whole class.

Desired Effect: Students know and follow the rules and procedures.

### **Example Teacher Evidence**

- Teacher involves students in designing classroom routines and procedures
- □ Teacher actively teaches student self-regulation strategies
- Teacher uses classroom meetings to review and process rules and procedures
- Teacher reminds students of rules and procedures
- Teacher asks students to restate or explain rules and procedures
- Teacher provides cues or signals when a rule or procedure should be used
- **Teacher focuses on procedures for students working individually or in small groups**

### Example Student Evidence

- Students follow clear routines during class
- □ Students describe established rules and procedures
- □ Students describe the classroom as an orderly place
- Students recognize cues and signals by the teacher
- Students regulate their behavior while working individually
- □ Students regulate their behavior while working in groups

### Scale

|                                       | Not Using  | Beginning  | Developing  | Applying   | Innovating  |
|---------------------------------------|--|--|---|--|---|
| Establishing<br>classroom<br>routines | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Establishes<br>expectations<br>regarding rules and<br>procedures, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | Establishes<br>expectations<br>regarding rules<br>and procedures<br>and monitors for<br>evidence of the<br>extent to which the<br>majority of<br>students<br>understand rules<br>and procedures. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in<br>order for the<br>desired effect to<br>be evident in all<br>students. |

|                       | Not Using   | Beginning   | Developing   | Applying   | Innovating   |
|-----------------------|---|---|--|--|--|
| Establishing          | How can you   | How can you   | In addition to   | How might you  | What are you   |
| classroom<br>routines | begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | establish<br>expectations<br>regarding rules and<br>procedures? | establishing<br>expectations<br>regarding rules and<br>procedures, how<br>can you monitor the<br>extent to which the<br>majority of students<br>understand the<br>rules and<br>procedures? | adapt and create<br>strategies for<br>establishing<br>expectations,<br>rules, and<br>procedures that<br>address unique<br>student needs and<br>situations for all<br>students? | learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



# Marzano Protocol: Lesson Segment Addressing Content

## Design Question #2: What will I do to help students effectively interact with new knowledge?

## 5. Identifying Critical Content

**Focus Statement:** The teacher continuously identifies accurate critical content during a lesson or part of a lesson that portrays a clear progression of information that leads to deeper understanding of the content. **Desired Effect:** Students know what content is important and what is not important.

### **Example Teacher Evidence**

- □ Teacher highlights critical content that portrays a clear progression of information related to standards or goals
- **D** Teacher identifies differences between the critical and non-critical content
- **T** Teacher continuously calls students' attention to accurate critical content
- Teacher integrates cross-curricular connections to critical content

### **Example Student Evidence**

- □ Students can describe the level of importance of the critical content addressed in class
- □ Students can identify the critical content addressed in class
- Students can explain the difference between critical and non-critical content
- **D** Formative data show students attend to the critical content (e.g., questioning, artifacts)
- **G** Students can explain the progression of critical content

| Scale |
|-------|
|-------|

|                                 | Not Using  | Beginning   | Developing  | Applying  | Innovating  |
|---------------------------------|--|---|---|---|---|
| Identifying<br>critical content | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Signals to students<br>critical versus non-<br>critical content and<br>portrays a clear<br>progression of<br>information, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | Signals to<br>students critical<br>versus non-critical<br>content and<br>portrays a clear<br>progression of<br>information and<br>monitors for<br>evidence of the<br>extent to which the<br>majority of<br>students are<br>attending to critical<br>versus non-critical<br>content. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

|                                 | Not Using  | Beginning  | Developing  | Applying  | Innovating  |
|---------------------------------|--|--|---|---|---|
| Identifying<br>critical content | How can you<br>begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | How can you<br>signal to students<br>critical versus non-<br>critical content and<br>portray a clear<br>progression of<br>information? | In addition to<br>signaling to<br>students critical<br>versus non-<br>critical content<br>and portraying a<br>clear progression<br>of information,<br>how might you<br>monitor the<br>extent to which<br>the majority of<br>students attend to<br>critical content? | How might you<br>adapt and create<br>new strategies for<br>identifying critical<br>content that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about your<br>students as you<br>adapt and create<br>new strategies? |



## 6. Organizing Students to Interact with New Content

**Focus Statement:** The teacher organizes students into appropriate groups to facilitate the processing of new content. **Desired Effect:** Students interact in small groups to process and understand new knowledge.

### Example Teacher Evidence

- Teacher has established routines for student grouping and student interaction for the expressed purpose of processing new content
- **I** Teacher provides guidance on one or more conative skills
  - Becoming aware of the power of interpretations
  - Avoiding negative thinking
  - Taking various perspectives
  - Interacting responsibly
  - · Handling controversy and conflict resolution
- Teacher organizes students into ad hoc groups for the lesson
- Teacher provides guidance on one or more cognitive skills appropriate for the lesson

### **Example Student Evidence**

- **I** Students move and work within groups with an organized purpose
- □ Students have an awareness of the power of interpretations
- Students avoid negative thinking
- Students take various perspectives
- □ Students interact responsibly
- **I** Students appear to know how to handle controversy and conflict resolution
- Students actively ask and answer questions about the content
- Students add their perspectives to discussions
- □ Students attend to the cognitive skill(s)

### Scale

|   | Not Using  | Beginning   | Developing  | Applying  | Innovating  |
|---|--|---|---|---|---|
| Organizing<br>students to<br>interact with new<br>content | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Organizes students<br>into appropriate<br>groups to facilitate<br>the processing of<br>new content, but<br>the majority of<br>students are either<br>not monitored for or<br>not displaying the<br>desired effect of the<br>strategy. | Organizes<br>students into<br>appropriate<br>groups to<br>facilitate the<br>processing of<br>new content and<br>monitors for<br>evidence of the<br>extent to which<br>the majority of<br>students process<br>in groups. | Adapts and creates<br>new strategies for<br>unique student<br>needs and situations<br>in order for the<br>desired effect to be<br>evident in all<br>students. |

|   | Not Using   | Beginning  | Developing  | Applying  | Innovating  |
|---|---|--|---|---|---|
| Organizing<br>students to<br>interact with new<br>content | How can you begin<br>to incorporate<br>some aspects of<br>this strategy into<br>your instruction? | How can you<br>organize<br>students into<br>small groups<br>to facilitate the<br>processing of<br>new content? | In addition to<br>organizing<br>students into small<br>groups to facilitate<br>the processing of<br>new content, how<br>can you monitor<br>the extent to which<br>the majority of<br>students process in<br>groups? | How might you<br>adapt and create<br>new strategies<br>for organizing<br>students to<br>interact with new<br>content that<br>address unique<br>student needs<br>and situations<br>for all students? | What are you<br>learning about your<br>students as you<br>adapt and create new<br>strategies? |



## 7. Previewing New Content

Focus Statement: The teacher engages students in previewing activities that allow students to access prior knowledge and analyze information.

Desired Effect: Students make a link from what they know to what is about to be learned: activating prior knowledge.

### **Example Teacher Evidence**

- Teacher facilitates identification of the basic relationship between prior ideas and new content
- □ Teacher uses preview questions before reading
- Teacher uses K-W-L strategy or variation of it
- □ Teacher provides an advanced organizer
  - Outline
  - Graphic organizer
- Teacher has students brainstorm
- Teacher uses anticipation guide
- Teacher uses motivational hook/launching activity
  - Anecdote
  - Short multimedia selection
  - Simulation/demonstration
  - Manipulatives
- Teacher uses digital resources to help students make linkages
- Teacher uses strategies associated with a flipped classroom

### **Example Student Evidence**

- □ Students can identify basic relationships between prior content and upcoming content
- □ Students can explain linkages with prior knowledge
- □ Students make predictions about upcoming content
- Students can provide a purpose for what they are about to learn
- □ Students cognitively engage in previewing activities
- Students can explain how prior standards or goals link to the new content

### Scale

|                           | Not Using  | Beginning   | Developing  | Applying  | Innovating  |
|---------------------------|--|---|---|---|---|
| Previewing<br>new content | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Engages students in<br>previewing activities that<br>require students to<br>access prior knowledge<br>and analyze new<br>content, but the majority<br>of students are either not<br>monitored for or not<br>displaying the desired<br>effect of the strategy. | Engages students in<br>previewing activities<br>that require students to<br>access prior knowledge<br>and analyze new<br>content and monitors for<br>evidence of the extent<br>to which the majority of<br>students access prior<br>knowledge and analyze<br>new content. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in<br>order for the<br>desired effect to<br>be evident in all<br>students. |

|                           | Not Using   | Beginning  | Developing  | Applying   | Innovating  |
|---------------------------|---|--|---|--|---|
| Previewing<br>new content | How can you<br>begin to<br>incorporate<br>some aspects<br>of this strategy<br>into your<br>instruction? | How can you<br>engage<br>students in<br>previewing<br>activities that<br>require them to<br>access prior<br>knowledge and<br>analyze new<br>content? | In addition to engaging<br>students in previewing<br>activities that require<br>students to access prior<br>knowledge and analyze<br>new content, how can you<br>also monitor the extent to<br>which the majority of<br>students are accessing<br>prior knowledge and<br>analyze new content? | How might you adapt<br>and create new<br>strategies for<br>previewing new<br>content that address<br>unique student needs<br>and situations for all<br>students? | What are you<br>learning about your<br>students as you<br>adapt and create<br>new strategies? |



## 8. Helping Students Process New Content

Focus Statement: The teacher systematically engages student groups in processing new information to generate conclusions about new content.

Desired Effect: Students are cognitively engaged with new content during interactions with other students.

### Example Teacher Evidence

- Teacher employs formal group processing strategies
  - Jigsaw
  - Reciprocal teaching
  - Concept attainment
- Teacher uses informal strategies to engage group members in actively processing
  - Predictions
  - Associations
  - Paraphrasing
  - Verbal summarizing
  - Questioning
- Teacher facilitates group members in generating conclusions

### **Example Student Evidence**

- Students can explain what they have just learned
- □ Students volunteer predictions
- □ Students voluntarily ask clarification questions
- Groups are actively discussing the content
  - Group members ask each other and answer questions about the information
  - Group members make predictions about what they expect next
- □ Students generate conclusions about the new content
- Students can verbally summarize or restate the new information

| Sca | le |
|-----|----|
|     |    |

| Scale                                      |  |  |   |   |  |
|--|--|--|---|---|--|
|  | Not Using  | Beginning  | Developing  | Applying  | Innovating   |
| Helping students<br>process new<br>content | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Engages student<br>groups in<br>processing new<br>content to generate<br>conclusions, but<br>the majority of<br>students are either<br>not monitored for or<br>not displaying the<br>desired effect of<br>the strategy. | Engages student<br>groups in<br>processing new<br>content to generate<br>conclusions and<br>monitors for<br>evidence of the<br>extent to which the<br>processing<br>enhances student<br>understanding for<br>the majority of<br>students. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

|                  | Not Using   | Beginning                               | Developing   | Applying   | Innovating   |
|------------------|---|---|--|--|--|
| Helping students | How can you   | How can you                             | In addition to   | How might you  | What are you   |
| process new      | begin to  | engage student                          | engaging student   | adapt and create   | learning about   |
| content          | incorporate some<br>aspects of this<br>strategy into your<br>instruction? | groups in<br>processing new<br>content? | groups in<br>processing new<br>content, how can<br>you monitor the<br>extent to which the<br>processing<br>enhances student<br>understanding for<br>the majority of<br>students? | new strategies for<br>processing new<br>content that<br>address unique<br>student needs and<br>situations for all<br>students? | your students as<br>you adapt and<br>create new<br>strategies? |



## 9. Helping Students Elaborate on New Content

Focus Statement: The teacher asks questions that require inferences about the new content but also requires students to provide evidence for their inferences.

**Desired Effect:** Students draw conclusions that were not explicitly taught within the chunk.

### Example Teacher Evidence

- Teacher asks questions that require students to make elaborative inferences about the content
- Teacher asks students to provide evidences for their inferences
- Teacher presents situations or problems that involve students analyzing how one idea relates to ideas that were not explicitly taught

### Example Student Evidence

- Students volunteer answers to inferential questions
- □ Students provide evidence for their inferences
- □ Student artifacts demonstrate students can make elaborative inferences
- Students can identify basic relationships between ideas and how one idea relates to others

### Scale

|   | Not Using  | Beginning  | Developing   | Applying  | Innovating  |
|---|--|--|--|---|---|
| Helping students<br>elaborate on new<br>content | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Engages students<br>in answering<br>inferential<br>questions and<br>providing evidence<br>for their<br>inferences, but the<br>majority of<br>students are either<br>not monitored for<br>or not displaying<br>the desired effect<br>of the strategy. | Engages students<br>in answering<br>inferential<br>questions and<br>providing evidence<br>for their inferences<br>and monitors for<br>evidence of the<br>extent to which the<br>majority of<br>students elaborate<br>and provide<br>evidence on what<br>was explicitly<br>taught. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

|   | Not Using  | Beginning  | Developing   | Applying  | Innovating   |
|---|--|--|--|---|--|
| Helping students<br>elaborate on new<br>content | How can you<br>begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | How can you<br>engage students<br>in answering<br>inferential<br>questions and<br>providing evidence<br>for their<br>inferences? | In addition to<br>engaging students<br>in answering<br>inferential<br>questions and<br>providing evidence<br>for their<br>inferences, how<br>can you monitor<br>the extent to which<br>the majority of<br>students elaborate<br>and provide<br>evidence on what<br>was explicitly<br>taught? | How might you<br>adapt and create<br>new strategies for<br>elaborating on<br>new content that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



## Design Question #3: What will I do to help students practice and deepen new knowledge?

### **10. Reviewing Content**

**Focus Statement:** The teacher engages students in a brief review of content that highlights the cumulative nature of the content.

Desired Effect: Students produce an accurate representation of previously taught critical content.

## Example Teacher Evidence

- Teacher begins the lesson with a brief review of content
- Teacher systematically emphasizes the cumulative nature of the content
- Teacher uses specific strategies to help students identify basic relationships between ideas and consciously analyze how one idea relates to another
  - Summary
  - Problem that must be solved using previous information
  - Questions that require a review of content
  - Demonstration
  - Brief practice test or exercise
  - Warm-up activity

### **Example Student Evidence**

- Students identify basic relationships between current and prior ideas and consciously analyze how one idea relates to another
- Students can articulate the cumulative nature of the content
- **G** Student responses to class activities indicate that they recall previous content
  - Artifacts
  - Pretests
  - Warm-up activities

### Scale

|                      | Not Using  | Beginning   | Developing   | Applying   | Innovating  |
|----------------------|--|---|--|--|---|
| Reviewing<br>content | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Engages students<br>in a brief review<br>that highlights the<br>cumulative nature<br>of the content, but<br>the majority of<br>students are either<br>not monitored for or<br>not displaying the<br>desired effect of the<br>strategy. | Engages students in<br>a brief review that<br>highlights the<br>cumulative nature of<br>the content and<br>monitors for<br>evidence of the<br>extent to which the<br>majority of students<br>can recall critical<br>content. | Adapts and creates<br>new strategies for<br>unique student<br>needs and situations<br>in order for the<br>desired effect to be<br>evident in all<br>students. |

|                      | Not Using  | Beginning  | Developing   | Applying  | Innovating  |
|----------------------|--|--|--|---|---|
| Reviewing<br>content | How can you<br>begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | How can you<br>engage<br>students in a<br>brief review of<br>content that<br>highlights the<br>cumulative<br>nature of the<br>content? | In addition to<br>engaging students<br>in a brief review<br>that highlights the<br>cumulative nature<br>of the content, how<br>can you monitor the<br>extent to which the<br>majority of students<br>can recall critical | How might you<br>adapt and create<br>new strategies for<br>reviewing content<br>that address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about your<br>students as you<br>adapt and create<br>new strategies? |
|                      |  |  | content?   |   |   |



## 11. Organizing Students to Practice and Deepen Knowledge

Focus Statement: The teacher organizes and guides grouping in ways that appropriately facilitate practicing and deepening knowledge.

Desired Effect: Students practice and deepen knowledge by interacting in small groups.

### Example Teacher Evidence

- Teacher organizes students into groups with the expressed idea of deepening their knowledge of content
- Teacher organizes students into groups with the expressed idea of practicing a skill, strategy, or process
- **D** Teacher provides guidance regarding group interactions
- Teacher provides guidance on one or more conative skills
  - Becoming aware of the power of interpretations
  - Avoiding negative thinking
  - Taking various perspectives
  - Interacting responsibly
  - Handling controversy and conflict resolution

Teacher provides guidance on one or more cognitive skills appropriate for the lesson

### Example Student Evidence

□ Students explain how the group work supports their learning

- While in groups, students interact in explicit ways to deepen their knowledge of informational content or practice a skill, strategy, or process
  - Students actively ask and answer questions about the content
  - · Students add their perspective to discussions
- □ Students move and work within groups with an organized purpose
- Students have an awareness of the power of interpretations
- □ Students avoid negative thinking
- Students take various perspectives
- Students interact responsibly
- □ Students appear to know how to handle controversy and conflict resolution
- □ Students attend to the cognitive skill(s)

### Scale

|  | Not Using  | Beginning   | Developing  | Applying  | Innovating  |
|--|--|---|---|---|---|
| Organizing<br>students to<br>practice and<br>deepen<br>knowledge | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Organizes students<br>into groups that<br>appropriately facilitate<br>practicing and<br>deepening knowledge,<br>but the majority of<br>students are either not<br>monitored for or not<br>displaying the desired<br>effect of the strategy. | Organizes students<br>into groups that<br>appropriately facilitate<br>practicing and<br>deepening knowledge<br>and monitors for<br>evidence of the extent<br>to which the group<br>work extends the<br>learning of the<br>majority of students. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

|  | Not Using  | Beginning   | Developing  | Applying   | Innovating   |
|--|--|---|---|--|--|
| Organizing<br>students to<br>practice and<br>deepen<br>knowledge | How can you<br>begin to<br>incorporate<br>some aspects of<br>this strategy into<br>your instruction? | How can you<br>organize<br>students into<br>groups to<br>practice and<br>deepen<br>knowledge? | In addition to<br>organizing students<br>into groups to practice<br>and deepen<br>knowledge, how can<br>you also monitor the<br>extent to which the<br>group work extends<br>the learning of the<br>majority of students? | How might you adapt<br>and create new<br>strategies for<br>organizing students to<br>practice and deepen<br>knowledge that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



## 12. Helping Students Examine Similarities and Differences

Focus Statement: When presenting content, the teacher helps students deepen their knowledge by examining similarities and differences.

**Desired Effect:** Students describe how elements are similar and different and what new information they have learned as a result of their comparisons.

### Example Teacher Evidence

**D** Teacher engages students in activities that require students to examine similarities and differences

- Comparison activities
- Classifying activities
- Analogy activities
- Metaphor activities
- · Identifying basic relationships between ideas that deepen knowledge
- Generating and manipulating mental images that deepen knowledge
- Teacher asks students to summarize what they have learned from the activity
- Teacher asks students to linguistically and non-linguistically represent similarities and differences
- Teacher asks students to explain how the activity has added to their understanding
- Teacher asks students to draw conclusions after the examination of similarities and differences
- Teacher facilitates the use of digital resources to find credible and relevant information to support examination of similarities and differences

### **Example Student Evidence**

- □ Students can create analogies and/or metaphors that reflect their depth of understanding
- Student comparison and classification activities reflect their depth of understanding
- □ Student artifacts indicate that student knowledge has been extended as a result of the activity
- **I** Student responses indicate that they have deepened their understanding
- □ Students can present evidence to support their explanation of similarities and differences
- □ Students navigate digital resources to find credible and relevant information to support similarities and differences

| Scale  |  |   |   |   |   |
|--|--|---|---|---|---|
|  | Not Using  | Beginning   | Developing  | Applying  | Innovating  |
| Helping students<br>examine<br>similarities and<br>differences | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Engages students in<br>activities that require<br>them to examine<br>similarities and<br>differences related<br>to content, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | Engages students in<br>activities that require<br>them to examine<br>similarities and<br>differences related<br>to content and<br>monitors for<br>evidence of the<br>extent to which it<br>deepens<br>understanding for<br>the majority of<br>students. | Adapts and creates<br>new strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

|                  | Not Using        | Beginning          | Developing              | Applying           | Innovating          |
|------------------|------------------|--------------------|-------------------------|--------------------|---------------------|
| Helping students | How can you      | How can you        | In addition to engaging | How might you      | What are you        |
| examine          | begin to         | engage students    | students in examining   | adapt and create   | learning about your |
| similarities and | incorporate      | in activities that | similarities and        | new strategies     | students as you     |
| differences      | some aspects     | require them to    | differences related to  | for examining      | adapt and create    |
|                  | of this strategy | examine            | content, how can you    | similarities and   | new strategies?     |
|                  | into your        | similarities and   | monitor the extent to   | differences that   |                     |
|                  | instruction?     | differences        | which the majority of   | address unique     |                     |
|                  |                  | related to         | students are            | student needs      |                     |
|                  |                  | content?           | deepening their         | and situations for |                     |
|                  |                  |                    | knowledge?              | all students?      |                     |



## 13. Helping Students Examine Their Reasoning

**Focus Statement:** The teacher helps students produce and defend claims by examining their own reasoning or the logic of presented information, processes, and procedures.

**Desired Effect:** Students can identify and articulate errors in logic or reasoning, or the structure of an argument, and explain new insights resulting from this analysis.

### Example Teacher Evidence

- Teacher asks students to examine and analyze information for errors or informal fallacies in content or in their own reasoning
  - Faulty logic
  - Attacks
  - Weak reference
  - Misinformation
- Teacher asks students to examine and analyze the strength of support presented for a claim in content or in their own reasoning
  - Statement of a clear claim
  - Evidence for the claim presented
  - Qualifiers presented showing exceptions to the claim
- Teacher asks students to examine logic of errors in procedural knowledge
- □ Teacher asks students to analyze errors to identify more efficient ways to execute processes
- Teacher facilitates the use of digital sources to find credible and relevant information to support examination of errors in reasoning
- Teacher involves students in taking various perspectives by identifying the reasoning behind multiple perspectives

### Example Student Evidence

- Students can describe errors or informal fallacies in content
- **I** Students can explain the overall structure of an argument presented to support a claim
- □ Student artifacts indicate students can identify errors in reasoning or make and support a claim
- Students navigate digital resources to find credible and relevant information to support examination of errors in reasoning
- **G** Student artifacts indicate students take various perspectives by identifying the reasoning behind multiple perspectives

### Scale

|  | Not Using   | Beginning   | Developing  | Applying  | Innovating   |
|--|---|---|---|---|--|
| Helping<br>students<br>examine<br>their<br>reasoning | Strategy was<br>called for but<br>not<br>exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Engages students in<br>activities that require them<br>to examine and defend<br>their own reasoning or the<br>logic of information as<br>presented to them, but the<br>majority of students are<br>either not monitored for or<br>not displaying the desired<br>effect of the strategy. | Engages students in<br>activities that require them<br>to examine and defend<br>their own reasoning or the<br>logic of information as<br>presented to them and<br>monitors for evidence of<br>the extent to which it<br>deepens understanding<br>for the majority of<br>students. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

|           | Not Using     | Beginning          | Developing                | Applying               | Innovating            |
|-----------|---------------|--------------------|---------------------------|------------------------|-----------------------|
| Helping   | How can you   | How can you        | In addition to engaging   | How might you adapt    | What are you learning |
| students  | begin to      | engage students    | students in examining     | and create new         | about your students   |
| examine   | incorporate   | in activities that | and defending their own   | strategies for helping | as you adapt and      |
| their     | some          | require them to    | reasoning or the logic of | students examine their | create new            |
| reasoning | aspects of    | examine and        | information as            | own reasoning or the   | strategies?           |
|           | this strategy | defend their own   | presented to them, how    | logic of information   |                       |
|           | into your     | reasoning or the   | can you monitor the       | presented to them that |                       |
|           | instruction?  | logic of           | extent to which the       | address unique student |                       |
|           |               | information as     | majority of students are  | needs and situations   |                       |
|           |               | presented to       | deepening their           | for all students?      |                       |
|           |               | them?              | knowledge?                |                        |                       |



## 14. Helping Students Practice Skills, Strategies, and Processes

**Focus Statement:** When the content involves a skill, strategy, or process, the teacher engages students in practice activities that help them develop fluency and alternative ways of executing procedures.

Desired Effect: Students develop automaticity with skills, strategies, or processes by engaging in appropriate practice activities.

### Example Teacher Evidence

- Teacher engages students in massed and distributed practice activities that are appropriate to their current ability to execute a skill, strategy, or process
  - Guided practice if students cannot perform the skill, strategy, or process independently
  - Independent practice if students can perform the skill, strategy, or process independently
- Teacher guides students to generate and manipulate mental models for skills, strategies, and processes
- Teacher employs "worked examples"
- □ Teacher provides opportunity for practice immediately prior to assessing skills, strategies, and processes
- □ Teacher models the skill, strategy, or process

### Example Student Evidence

- □ Students perform the skill, strategy, or process with increased confidence
- □ Students perform the skill, strategy, or process with increased competence
- □ Student artifacts or formative data show fluency and accuracy is increasing
- □ Students can explain mental models

### Scale

|   | Not Using  | Beginning   | Developing   | Applying  | Innovating  |
|---|--|---|--|---|---|
| Helping<br>students<br>practice skills,<br>strategies, and<br>processes | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | When content<br>involves a skill,<br>strategy, or<br>process, engages<br>students in practice<br>activities, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | When content<br>involves a skill,<br>strategy, or process,<br>engages students in<br>practice activities and<br>monitors for evidence<br>of the extent to which<br>it increases fluency or<br>deepens<br>understanding for the<br>majority of students. | Adapts and creates<br>new strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

|   | Not Using   | Beginning   | Developing   | Applying  | Innovating  |
|---|---|---|--|---|---|
| Helping<br>students<br>practice skills,<br>strategies, and<br>processes | How can you<br>begin to<br>incorporate<br>some aspects<br>of this strategy<br>into your<br>instruction? | How can you<br>engage students<br>in practice<br>activities when<br>content involves<br>a skill, strategy,<br>or process? | In addition to<br>engaging students<br>in practice<br>activities, how can<br>you monitor the<br>extent to which the<br>practice is<br>increasing student<br>fluency or<br>deepening<br>understanding for<br>the majority of<br>students? | How might you adapt<br>and create new<br>strategies for helping<br>students practice that<br>increase fluency and<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about your<br>students as you<br>adapt and create<br>new strategies? |



## 15. Helping Students Revise Knowledge

**Focus Statement:** The teacher engages students in revision of previous knowledge by correcting errors and misconceptions as well as adding new information.

Desired Effect: Students make additions and deletions to previous knowledge that deepen their understanding.

### Example Teacher Evidence

- Teacher asks students to examine previous entries in their digital or traditional academic notebooks or notes to correct errors and misconceptions as well as add new information
- Teacher engages the whole class in an examination of how the current lesson changed perceptions and understandings of previous content
- Teacher has students explain how their understanding has changed
- Teacher guides students to identify alternative ways to execute procedures

### Example Student Evidence

- □ Students make corrections and/or additions to information previously recorded about content
- □ Students can explain previous errors or misconceptions they had about content
- □ Students demonstrate a growth mindset by self-correcting errors as knowledge is revised
- Student revisions demonstrate alternative ways to execute procedures

Scale

|  | Not Using  | Beginning  | Developing  | Applying  | Innovating   |
|--|--|--|---|---|--|
| Helping<br>students<br>revise<br>knowledge | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Engages students in<br>revising their<br>knowledge of previous<br>content by correcting<br>errors and<br>misconceptions, but<br>the majority of<br>students are either not<br>monitored for or not<br>displaying the desired<br>effect of the strategy. | Engages students in<br>revising their<br>knowledge of<br>previous content by<br>correcting errors and<br>misconceptions and<br>monitors for<br>evidence of the<br>extent to which<br>these revisions<br>deepen the majority<br>of students'<br>understanding. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

### **Reflection Questions**

|  | Not Using   | Beginning  | Developing  | Applying   | Innovating   |
|--|---|--|---|--|--|
| Helping<br>students<br>revise<br>knowledge | How can you<br>begin to<br>incorporate<br>some aspects of<br>this strategy into<br>your<br>instruction? | How can you<br>engage students<br>in the revision of<br>previous content<br>by correcting<br>errors and<br>misconceptions? | In addition to engaging<br>students in revising<br>previous content by<br>correcting errors and<br>misconceptions, how<br>can you monitor the<br>extent to which these<br>revisions deepen the<br>majority of students'<br>understanding? | How might you<br>adapt and create<br>new strategies for<br>revising knowledge<br>of content that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |

### **Student Interviews**

### Student Questions:

- How did this lesson add to your understanding of the content?
- What changes did you make in your understanding of the content as a result of the lesson?
- What do you still need to understand better?

# Design Question #4: What will I do to help students generate and test hypotheses about new knowledge?

## 16. Organizing Students for Cognitively Complex Tasks

**Focus Statement:** The teacher appropriately organizes and guides groups to work on short- and long-term complex tasks that require them to generate and test hypotheses.

**Desired Effect:** Students interact in small groups for the purpose of generating and testing hypotheses to enhance understanding of content.

### Example Teacher Evidence

- Teacher establishes the need to generate and test hypotheses for short- or long-term tasks
- Teacher organizes students into groups for the expressed purpose of problem solving, decision making, experimenting, or investigating
- Teacher provides guidance on one or more conative skills
  - · Becoming aware of the power of interpretations
  - Avoiding negative thinking
  - Taking various perspectives
  - Interacting responsibly
  - Handling controversy and conflict resolution
- Teacher provides guidance on one or more cognitive skills appropriate for the lesson

### **Example Student Evidence**

- □ Students describe the importance of generating and testing hypotheses about content
- □ Students explain how groups support their learning
- □ Students use group activities to help them generate and test hypotheses
- □ While in groups, students interact in explicit ways to generate and test hypotheses
  - Students actively ask and answer questions about the content
    - Students add their perspectives to discussions
- □ Students move and work within groups with an organized purpose
- □ Students have an awareness of the power of interpretations
- Students avoid negative thinking
- □ Students take various perspectives
- □ Students interact responsibly
- □ Students appear to know how to handle controversy and conflict resolution
- □ Students attend to the cognitive skill(s)

### Scale

| Coulo       |             |             |                             |                                 |                      |
|-------------|-------------|-------------|-----------------------------|---------------------------------|----------------------|
|             | Not Using   | Beginning   | Developing                  | Applying                        | Innovating           |
| Organizing  | Strategy    | Uses        | Organizes students into     | Organizes students into         | Adapts and creates   |
| students    | was called  | strategy    | groups to facilitate        | groups to facilitate working on | new strategies for   |
| for         | for but not | incorrectly | working on cognitively      | cognitively complex tasks and   | unique student       |
| cognitively | exhibited.  | or with     | complex tasks, but the      | monitors for evidence of the    | needs and            |
| complex     |             | parts       | majority of students are    | extent to which group           | situations in order  |
| tasks       |             | missing.    | either not monitored for or | processes facilitate generating | for the desired      |
|             |             |             | not displaying the desired  | and testing hypotheses for the  | effect to be evident |
|             |             |             | effect of the strategy.     | majority of students.           | in all students.     |

|             | Not Using     | Beginning      | Developing                  | Applying                  | Innovating       |
|-------------|---------------|----------------|-----------------------------|---------------------------|------------------|
| Organizing  | How can you   | How can you    | In addition to organizing   | How might you adapt       | What are you     |
| students    | begin to      | organize       | students in groups for      | and create new            | learning about   |
| for         | incorporate   | students in    | cognitively complex tasks,  | strategies for organizing | your students as |
| cognitively | some aspects  | groups to      | how can you monitor the     | students to engage in     | you adapt and    |
| complex     | of this       | facilitate     | extent to which group       | cognitively complex tasks | create new       |
| tasks       | strategy into | working on     | processes facilitate        | that address unique       | strategies?      |
|             | your          | cognitively    | generating and testing      | student needs and         |                  |
|             | instruction?  | complex tasks? | hypotheses for the majority | situations for all        |                  |
|             |               |                | of students?                | students?                 |                  |



## 17. Engaging Students in Cognitively Complex Tasks Involving Hypothesis Generation and Testing

**Focus Statement:** The teacher engages students in short- and long-term complex tasks that require them to generate and test hypotheses and analyze their own thinking.

Desired Effect: Students generate and test hypotheses to enhance their understanding of content and the inquiry process.

### **Example Teacher Evidence**

- Teacher engages students with an explicit decision making, problem solving, experimental inquiry, or investigation task that requires them to
  - Generate conclusions
  - Identify common logical errors
  - Present and support claims
  - Navigate digital resources
- Teacher facilitates students in generating their own individual or group tasks that require them to generate and test hypotheses
  - Generate conclusions
  - Identify common logical errors
  - Present and support claims
  - Navigate digital resources

### **Example Student Evidence**

- Students participate in tasks that require them to generate and test hypotheses
- □ Students can explain the hypothesis they are testing
- □ Students can explain whether their hypothesis was confirmed or disconfirmed and support their explanation
- □ Student artifacts indicate that while engaged in decision making, problem solving, experimental inquiry, or investigation, students can
  - Generate conclusions
  - Identify common logical errors
  - Present and support claims
  - Navigate digital resources
  - · Identify how one idea relates to others

Scale

|  | Not Using   | Beginning  | Developing   | Applying  | Innovating  |
|--|---|--|--|---|---|
| Engaging<br>students in<br>cognitively<br>complex<br>tasks<br>involving<br>hypothesis<br>generation<br>and testing | Strategy was<br>called for but<br>not<br>exhibited. | Uses<br>strategy<br>incorrectly or<br>with parts<br>missing. | Engages students in<br>cognitively complex tasks<br>requiring hypothesis<br>generation and testing<br>and analysis of their own<br>thinking, but the majority<br>of students are either not<br>monitored for or not<br>displaying the desired<br>effect of the strategy. | Engages students in cognitively<br>complex tasks requiring<br>hypothesis generation and<br>testing and analysis of their own<br>thinking and monitors for<br>evidence of the extent to which<br>the majority of students are<br>generating and testing<br>hypotheses and analyzing their<br>own thinking. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in<br>order for the<br>desired effect to<br>be evident in all<br>students. |

| Itellection & |               |                   |                               |                          |                |
|---------------|---------------|-------------------|-------------------------------|--------------------------|----------------|
|               | Not Using     | Beginning         | Developing                    | Applying                 | Innovating     |
| Engaging      | How can you   | How can you       | In addition to engaging       | How might you adapt      | What are you   |
| students in   | begin to      | engage students   | students in cognitively       | and create new           | learning about |
| cognitively   | incorporate   | in cognitively    | complex tasks involving       | strategies for engaging  | your students  |
| complex       | some          | complex tasks     | hypothesis generation and     | students in cognitively  | as you adapt   |
| tasks         | aspects of    | involving         | testing and analysis of their | complex tasks involving  | and create new |
| involving     | this strategy | hypothesis        | own thinking, how can you     | hypothesis generation    | strategies?    |
| hypothesis    | into your     | generation and    | monitor the extent to which   | and testing that address |                |
| generation    | instruction?  | testing and       | the majority of students are  | unique student needs     |                |
| and testing   |               | analysis of their | generating and testing        | and situations for all   |                |
|               |               | own thinking?     | hypotheses and analyzing      | students?                |                |
|               |               |                   | their own thinking?           |                          |                |



# Marzano Protocol: Lesson Segment Enacted on the Spot

## Design Question #5: What will I do to engage students?

## **18. Using Engagement Strategies**

**Focus Statement:** Teacher uses engagement strategies to cognitively engage or re-engage students with the content. **Desired Effect:** Students cognitively engage or re-engage as a result of teacher use of engagement strategies.

### **Example Teacher Evidence**

- Uses academic games
- Manages response rates
- Uses physical movement
- Maintains a lively pace
- Uses crisp transitions from one activity to another
- Demonstrates intensity and enthusiasm for the content
- Uses friendly controversy
- D Provides opportunities for students to talk about themselves as it relates to the content
- Presents unusual or intriguing information about the content
- Takes actions or uses other specific strategies so re-engage students

### **Example Student Evidence**

- Behaviors show awareness that the teacher is noticing students' level of engagement
- **D** Behaviors show the engagement strategy increases cognitive engagement
- **G** Student-centered tasks and processes produce high-levels of cognitive engagement
- □ Student talk with groups or in response to questions is focused on critical content
- Engages in the critical content
- Multiple students or the entire class respond to questions posed by the teacher
- Student work indicates students are cognitively engaged in the critical content

## Scale

|  | Not Using  | Beginning  | Developing  | Applying   | Innovating  |
|--|--|--|---|--|---|
| Noticing when<br>students are not<br>engaged | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | As a result of using<br>engagement<br>strategies, students<br>cognitively engage<br>or re-engage with<br>the content, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | As a result of using<br>engagement<br>strategies, students<br>cognitively engage<br>or re-engage with<br>the content and<br>monitors for<br>evidence of the<br>extent to which<br>these strategies<br>enhance student<br>engagement for the<br>majority of students. | Adapts and creates<br>new strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

|                             | Not Using                                       | Beginning  | Developing   | Applying   | Innovating   |
|-----------------------------|---|--|--|--|--|
| Noticing when               | How can you                                     | How can you  | In addition to   | How might you  | What are you   |
| students are not<br>engaged | begin to<br>incorporate some<br>aspects of this | scan the room,<br>notice when<br>students are not          | scanning the room,<br>noticing when<br>students are not  | adapt and create<br>new strategies for<br>noticing when                                | learning about your<br>students as you<br>adapt and create |
|                             | strategy into your instruction?                 | engaged, and<br>then take action<br>to engage<br>students? | engaged, and<br>taking action, how<br>can you monitor the<br>extent to which the<br>majority of students<br>re-engage? | students are not<br>engaged that<br>address unique<br>student needs and<br>situations? | new strategies?  |

# Design Question #7: What will I do to recognize and acknowledge adherence or lack of adherence to rules and procedures?

## 19. Applying Consequences for Lack of Adherence to Rules and Procedures

**Focus Statement:** The teacher consistently and fairly applies consequences for not following rules and procedures. **Desired Effect:** Students adhere to rules and procedures as a result of the teacher applying consequences consistently and fairly.

## Example Teacher Evidence

**Teacher reminds students of self-regulation strategies** 

- **Teacher provides nonverbal signals when student behavior is not appropriate** 
  - Eye contact
  - Proximity
  - Tap on the desk
  - Shaking head "no"

Teacher provides verbal signals when student behavior is not appropriate

- Tells students to stop
- Tells students that their behavior is in violation of a rule or procedure
- Teacher uses group contingency consequences when appropriate (i.e., whole group must demonstrate a specific behavior)
- Teacher involves the home when appropriate (i.e., makes a call home to parents to help extinguish inappropriate behavior)
- Teacher uses direct cost consequences when appropriate (e.g., student must fix something he/she has broken)

### **Example Student Evidence**

- □ Students demonstrate use of self-regulation strategies
- Students cease inappropriate behavior when signaled by the teacher
- □ Students accept consequences as part of the way class is conducted
- **I** Students describe the teacher as fair in application of rules

### Scale

|  | Not Using  | Beginning  | Developing   | Applying   | Innovating  |
|--|--|--|--|--|---|
| Applying<br>consequences<br>for lack of<br>adherence to<br>rules and<br>procedures | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Consistently and<br>fairly applies<br>consequences for<br>not following rules<br>and procedures,<br>but the majority of<br>students are either<br>not monitored for<br>or not displaying<br>the desired effect<br>of the strategy. | Consistently and<br>fairly applies<br>consequences for<br>not following rules<br>and procedures and<br>monitors for<br>evidence of the<br>extent to which the<br>majority of students<br>follow rules and<br>procedures. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

|  | Not Using  | Beginning   | Developing   | Applying   | Innovating   |
|--|--|---|--|--|--|
| Applying<br>consequences<br>for lack of<br>adherence to<br>rules and<br>procedures | How can you<br>begin to<br>incorporate<br>some aspects of<br>this strategy into<br>your instruction? | How can you<br>consistently and<br>fairly apply<br>consequences for<br>not following rules<br>and procedures? | In addition to<br>consistently and<br>fairly applying<br>consequences for<br>not following rules<br>and procedures,<br>how can you<br>monitor the extent<br>to which the<br>majority of<br>students follow<br>rules and<br>procedures? | How might you<br>adapt and create<br>new strategies for<br>consistently and<br>fairly applying<br>consequences for<br>not following rules<br>and procedures that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



## 20. Acknowledging Adherence to Rules and Procedures

**Focus Statement:** The teacher consistently and fairly acknowledges adherence to rules and procedures. **Desired Effect:** Students adhere to rules and procedures as a result of the teacher acknowledging adherence to rules and procedures.

## Example Teacher Evidence

- □ Teacher acknowledges when students use self-regulation strategies
- Teacher provides nonverbal signals that a rule or procedure has been followed
  - Smile
  - Nod of head
  - "High five"
- **Teacher gives verbal cues that a rule or procedure has been followed** 
  - Thanks students for following a rule or procedure
  - Describes student behaviors that adhere to a rule or procedure
- **Teacher notifies the home when a rule or procedure has been followed**
- **Teacher uses tangible recognition when a rule or procedure has been followed** 
  - Certificate of merit
  - Token economies

### **Example Student Evidence**

- **G** Students self-monitor and cease inappropriate behavior after receiving acknowledgement from the teacher
- Student verbal and nonverbal behaviors indicate appreciation of the teacher acknowledging their positive behavior
  Students describe the teacher as appreciative of their good behavior
- □ Students say that the teacher fairly and consistently acknowledges adherence to rules and procedures
- □ The number of students adhering to rules and procedures increases

### Scale

|  | Not Using   | Beginning   | Developing  | Applying   | Innovating  |
|--|---|---|---|--|---|
| Acknowledging<br>adherence to<br>rules and<br>procedures | Strategy<br>was called<br>for but not<br>exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Consistently and fairly<br>acknowledges<br>adherence to rules and<br>procedures, but the<br>majority of students are<br>either not monitored for<br>or not displaying the<br>desired effect of the<br>strategy. | Consistently and fairly<br>acknowledges<br>adherence to rules and<br>procedures and monitors<br>for evidence of the extent<br>to which the majority of<br>students follow rules and<br>procedures. | Adapts and creates<br>new strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

### **Reflection Questions**

|               | Not Using    | Beginning    | Developing               | Applying                | Innovating          |
|---------------|--------------|--------------|--------------------------|-------------------------|---------------------|
| Acknowledging | How can      | How can you  | In addition to           | How might you adapt     | What are you        |
| adherence to  | you begin    | consistently | consistently and fairly  | and create new          | learning about your |
| rules and     | to           | and fairly   | acknowledging            | strategies for          | students as you     |
| procedures    | incorporate  | acknowledge  | adherence to rules and   | consistently and fairly | adapt and create    |
|               | some         | adherence to | procedures, how can      | acknowledging           | new strategies?     |
|               | aspects of   | rules and    | you monitor the extent   | adherence to rules and  |                     |
|               | this         | procedures?  | to which the majority of | procedures that address |                     |
|               | strategy     |              | students follow rules    | unique student needs    |                     |
|               | into your    |              | and procedures?          | and situations for all  |                     |
|               | instruction? |              |                          | students?               |                     |

## **Student Interviews**

### Student Questions:

- How well did you follow classroom rules and procedures during this lesson?
- What are some things that helped you follow the rules and procedures?
- What are some things that didn't help you follow the rules and procedures?

## Design Question #8: What will I do to establish and maintain effective relationships with students?

## 21. Understanding Students' Interests and Backgrounds

Focus Statement: The teacher uses students' interests and backgrounds to produce a climate of acceptance and community. Desired Effect: Students' perceptions of acceptance and sense of community are enhanced as a result of the teacher exhibiting understanding of students' interests and backgrounds.

### **Example Teacher Evidence**

- Teacher relates content-specific knowledge to personal aspects of students' lives
- **I** Teacher has side discussions with students about events in their lives
- Teacher has discussions with students about topics in which they are interested
- Teacher builds student interests into lessons
- Teacher uses discussion of students' personal interests to highlight or reinforce conative skills (e.g., cultivating a growth mindset)

### **Example Student Evidence**

- Students describe the teacher as someone who knows them and/or is interested in them
- □ Students respond when the teacher demonstrates understanding of their interests and backgrounds
- □ Student verbal and nonverbal behaviors indicate they feel accepted by their teacher
- □ Students can describe how their personal interests connect to specific conative skills (e.g., cultivating a growth mindset)

| Scale |  |
|-------|--|
|       |  |

|  | Not Using  | Beginning  | Developing  | Applying   | Innovating  |
|--|--|--|---|--|---|
| Understanding<br>students'<br>interests and<br>backgrounds | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Uses students'<br>interests and<br>backgrounds<br>during interactions<br>with students, but<br>the majority of<br>students are either<br>not monitored for<br>or not displaying<br>the desired effect<br>of the strategy. | Uses students'<br>interests and<br>backgrounds<br>during interactions<br>with students and<br>monitors for<br>evidence of the<br>sense of<br>community in the<br>classroom among<br>the majority of<br>students. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

|  | Not Using  | Beginning  | Developing  | Applying  | Innovating   |
|--|--|--|---|---|--|
| Understanding<br>students'<br>interests and<br>backgrounds | How can you<br>begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | How can you use<br>students' interests<br>and backgrounds<br>during interactions<br>with students? | In addition to<br>using students'<br>interests and<br>backgrounds<br>during interactions<br>with students, how<br>can you monitor<br>for evidence of the<br>sense of<br>community in the<br>classroom among<br>the majority of<br>students? | How might you<br>adapt and create<br>new strategies<br>and techniques for<br>using students'<br>interests and<br>backgrounds<br>during interactions<br>with students that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



## 22. Using Verbal and Nonverbal Behaviors that Indicate Affection for Students

Focus Statement: The teacher uses verbal and nonverbal behaviors that demonstrate and foster respect for student thinking and initiative.

**Desired Effect:** Students' perceptions of acceptance and sense of community are enhanced as a result of the teacher using verbal and nonverbal behaviors that indicate affection for students.

## Example Teacher Evidence

- **Teacher compliments students regarding academic and personal accomplishments**
- **D** Teacher compliments students regarding academic and personal accomplishments relative to their initiative
- Teacher engages in informal conversations with students that are not related to academics
- Teacher uses humor with students when appropriate
- **Teacher smiles and nods to students when appropriate**
- □ Teacher uses "high five"-type signals when appropriate
  - Pat on shoulder
  - Thumbs up
  - "High five"
  - Fist bump
  - Silent applause

Teacher encourages students to share their thinking and perspectives

### Example Student Evidence

- □ Students describe the teacher as someone who cares for them
- □ Students respond positively to verbal interactions with the teacher
- **I** Students respond positively to nonverbal interactions with the teacher
- Students readily share their perspectives and thinking with the teacher

### Scale

|   | Not Using  | Beginning  | Developing  | Applying   | Innovating  |
|---|--|--|---|--|---|
| Using verbal and<br>nonverbal<br>behaviors that<br>indicate affection<br>for students | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Uses verbal and<br>nonverbal behaviors<br>that demonstrate<br>and foster respect<br>for student thinking<br>and initiative, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | Uses verbal and<br>nonverbal behaviors<br>that demonstrate<br>and foster respect<br>for student thinking<br>and initiative and<br>monitors for<br>evidence of the<br>quality of<br>relationships in the<br>classroom among<br>the majority of<br>students. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in<br>order for the<br>desired effect to<br>be evident in all<br>students. |

|   | Not Using  | Beginning  | Developing  | Applying  | Innovating   |
|---|--|--|---|---|--|
| Using verbal and<br>nonverbal<br>behaviors that<br>indicate affection<br>for students | How can you<br>begin to<br>incorporate<br>some aspects of<br>this strategy into<br>your instruction? | How can you use<br>verbal and<br>nonverbal<br>behaviors that<br>demonstrate and<br>foster respect for<br>student thinking<br>and initiative? | In addition to using<br>verbal and<br>nonverbal behaviors<br>that demonstrate<br>and foster respect<br>for student thinking<br>and initiative, how<br>can you monitor for<br>evidence of the<br>quality of<br>relationships in the<br>classroom among<br>the majority of<br>students? | How might you<br>adapt and create<br>new strategies for<br>using verbal and<br>nonverbal behaviors<br>that demonstrate<br>and foster respect<br>for student thinking<br>and initiative that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



## 23. Displaying Objectivity and Control

Focus Statement: The teacher behaves in an objective and controlled manner to demonstrate a commitment to students and academic rigor.

**Desired Effect:** Students' perceptions of acceptance and sense of community are enhanced as a result of the teacher displaying objectivity and control.

### Example Teacher Evidence

- Teacher does not exhibit extremes in positive or negative emotions
- Teacher does not allow distractions to change the focus on academic rigor
- Teacher addresses inflammatory issues and events in a calm and controlled manner
- Teacher interacts with all students in the same calm and controlled fashion
- Teacher does not demonstrate personal offense at student misbehavior

### **Example Student Evidence**

- □ Students describe the teacher as not becoming distracted by interruptions in the class
- Students are settled by the teacher's calm demeanor
- Students describe the teacher as in control of himself/herself and in control of the class
- Students say that the teacher does not hold grudges or take things personally

### Scale

|  | Not Using  | Beginning   | Developing   | Applying   | Innovating  |
|--|--|---|--|--|---|
| Displaying<br>objectivity and<br>control | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Behaves in an<br>objective and<br>controlled manner,<br>but the majority of<br>students are either<br>not monitored for or<br>not displaying the<br>desired effect of the<br>strategy. | Behaves in an<br>objective and<br>controlled manner<br>and monitors for<br>evidence of the<br>effect on the<br>classroom climate<br>for the majority of<br>students. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

### **Reflection Questions**

|  | Not Using  | Beginning   | Developing  | Applying   | Innovating   |
|--|--|---|---|--|--|
| Displaying<br>objectivity and<br>control | How can you<br>begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | How can you<br>behave in an<br>objective and<br>controlled<br>manner? | In addition to<br>behaving in an<br>objective and<br>controlled manner,<br>how can you<br>monitor for<br>evidence of the<br>effects on the<br>classroom climate<br>for the majority of<br>students? | How might you<br>adapt and create<br>new strategies for<br>behaving in an<br>objective and<br>controlled manner<br>that address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |

## **Student Interviews**

### Student Questions:

- · How accepted and welcomed did you feel in class today?
- · What are some things that made you feel accepted and welcomed?
- What are some things that did not make you feel accepted and welcomed?

## Design Question #9: What will I do to communicate high expectations for all students?

### 24. Demonstrating Value and Respect for Low Expectancy Students

**Focus Statement:** The teacher exhibits behaviors that demonstrate value and respect for low expectancy students' thinking regarding the content.

Desired Effect: All students feel equally valued by the teacher.

## Example Teacher Evidence

- The teacher provides low expectancy students with nonverbal indications that they are valued and respected
  - Makes eye contact
    - Smiles
  - Makes appropriate physical contact
- □ The teacher provides low expectancy students with verbal indications that they are valued and respected
  - Playful dialogue
  - Addressing students in a manner they view as respectful
- Teacher does not allow negative comments about low expectancy students
- When asked, the teacher can identify students for whom there have been low expectations and the various ways in which these students have been treated differently from high expectancy students
- □ The teacher provides students with strategies to avoid negative thinking about one's thoughts and actions

### **Example Student Evidence**

- □ Students say that the teacher cares for all students
- Students treat each other with respect
- Students avoid negative thinking about their thoughts and actions

### Scale

|   | Not Using  | Beginning  | Developing   | Applying   | Innovating  |
|---|--|--|--|--|---|
| Demonstrating<br>value and<br>respect for low<br>expectancy<br>students | Strategy was<br>called for but not<br>exhibited. | Uses strategy<br>incorrectly or with<br>parts missing. | Exhibits behaviors<br>that demonstrate<br>value and respect<br>for low expectancy<br>students' thinking<br>regarding the<br>content, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | Exhibits behaviors<br>that demonstrate<br>value and respect<br>for low expectancy<br>students' thinking<br>regarding the<br>content and<br>monitors for<br>evidence of the<br>impact on the<br>majority of students. | Adapts and<br>creates new<br>strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

|   | Not Using  | Beginning   | Developing   | Applying  | Innovating   |
|---|--|---|--|---|--|
| Demonstrating<br>value and<br>respect for low<br>expectancy<br>students | How can you<br>begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | How can you<br>exhibit behaviors<br>that demonstrate<br>value and respect<br>for low<br>expectancy<br>students' thinking<br>regarding the<br>content? | In addition to<br>exhibiting<br>behaviors that<br>demonstrate value<br>and respect for low<br>expectancy<br>students' thinking<br>regarding the<br>content, how can<br>you monitor for<br>evidence of the<br>impact on the<br>majority of<br>students? | How might you<br>adapt and create<br>new strategies for<br>behaviors that<br>demonstrate value<br>and respect for low<br>expectancy students<br>that address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



## 25. Asking Questions of Low Expectancy Students

Focus Statement: The teacher asks questions of low expectancy students with the same frequency and depth as with high expectancy students.

**Desired Effect:** All students are asked questions with the same frequency and depth.

## Example Teacher Evidence

- Teacher makes sure low expectancy students are asked questions at the same rate as high expectancy students
- □ Teacher makes sure low expectancy students are asked complex questions that require conclusions at the same rate as high expectancy students

### **Example Student Evidence**

- Students say that the teacher expects everyone to participate
- □ Students say that the teacher asks difficult questions of every student

### Scale

| Scale                          |                               |                                    | •   |   |  |
|--------------------------------|-------------------------------|------------------------------------|---|---|--|
|                                | Not Using                     | Beginning                          | Developing  | Applying  | Innovating   |
| Asking                         | Strategy was                  | Uses strategy                      | Asks questions of   | Asks questions of   | Adapts and   |
| questions of low<br>expectancy | called for but not exhibited. | incorrectly or with parts missing. | low expectancy students with the  | low expectancy students with the  | creates new<br>strategies for  |
| students                       |                               |                                    | same frequency and<br>depth as with high<br>expectancy<br>students, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the<br>desired effect of the<br>strategy. | same frequency<br>and depth as with<br>high expectancy<br>students and<br>monitors for<br>evidence of the<br>quality of<br>participation of the<br>majority of<br>students. | unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be<br>evident in all<br>students. |

|  | Not Using  | Beginning   | Developing  | Applying  | Innovating   |
|--|--|---|---|---|--|
| Asking<br>questions of low<br>expectancy<br>students | How can you<br>begin to<br>incorporate some<br>aspects of this<br>strategy into your<br>instruction? | How can you ask<br>questions of low<br>expectancy<br>students with the<br>same frequency<br>and depth as with<br>high expectancy<br>students? | In addition to asking<br>questions of low<br>expectancy students<br>with the same<br>frequency and depth<br>as with high<br>expectancy<br>students, how can<br>you monitor for<br>evidence of the<br>quality of<br>participation of the<br>majority of<br>students? | How might you<br>adapt and create<br>new strategies for<br>asking questions<br>of low expectancy<br>students that<br>address unique<br>student needs and<br>situations for all<br>students? | What are you<br>learning about<br>your students as<br>you adapt and<br>create new<br>strategies? |



## 26. Probing Incorrect Answers with Low Expectancy Students

**Focus Statement:** The teacher probes incorrect answers of low expectancy students by requiring them to provide evidence for their conclusions and examine the sources of their evidence.

**Desired Effect:** All students who respond with incorrect answers are probed in the same manner.

### Example Teacher Evidence

- □ Teacher rephrases questions for low expectancy students when they provide an incorrect answer
- Teacher probes low expectancy students to provide evidence of their conclusions
- Teacher asks low expectancy students to examine the sources of their evidence
- When low expectancy students demonstrate frustration, the teacher allows them to collect their thoughts but goes back to them at a later point in time
- □ Teacher asks low expectancy students to further explain their answers when they are incorrect

### Example Student Evidence

- Students say that the teacher won't "let you off the hook"
- Students say that the teacher "won't give up on you"
- Students say that the teacher helps them think about and analyze their incorrect answers
- Student artifacts show the teacher holds all students to the same level of expectancy for drawing conclusions and providing sources of evidence

### Scale

|  | Not Using  | Beginning   | Developing  | Applying   | Innovating  |
|--|--|---|---|--|---|
| Probing<br>incorrect<br>answers with<br>low expectancy<br>students | Strategy was<br>called for but<br>not exhibited. | Uses strategy<br>incorrectly or<br>with parts<br>missing. | Probes incorrect<br>answers of low<br>expectancy students<br>in the same manner<br>as high expectancy<br>students, but the<br>majority of students<br>are either not<br>monitored for or not<br>displaying the desired<br>effect of the strategy. | Probes incorrect<br>answers of low<br>expectancy students in<br>the same manner as<br>high expectancy<br>students and monitors<br>for evidence of the<br>level and quality of<br>responses of majority<br>of students. | Adapts and creates<br>new strategies for<br>unique student<br>needs and<br>situations in order<br>for the desired<br>effect to be evident<br>in all students. |

### **Reflection Questions**

|  | Not Using   | Beginning  | Developing  | Applying  | Innovating  |
|--|---|--|---|---|---|
| Probing<br>incorrect<br>answers with<br>low expectancy<br>students | How can you<br>begin to<br>incorporate<br>some aspects<br>of this strategy<br>into your<br>instruction? | How can you<br>probe incorrect<br>answers of low<br>expectancy<br>students in the<br>same manner<br>as high<br>expectancy<br>students? | In addition to probing<br>incorrect answers of<br>low expectancy<br>students in the same<br>manner as high<br>expectancy students,<br>how can you monitor<br>for evidence of the<br>level and quality of<br>responses of the<br>majority of students? | How might you adapt<br>and create new<br>strategies for probing<br>incorrect answers of<br>low expectancy<br>students that address<br>unique student needs<br>and situations for all<br>students? | What are you<br>learning about your<br>students as you<br>adapt and create<br>new strategies? |

### **Student Interviews**

## Student Questions:

- How does your teacher demonstrate that he/she cares about and respects you?
- How does your teacher communicate that everyone is expected to participate and answer difficult questions?
- What are some ways that your teacher helps you answer questions successfully?